



Analytics Awareness Training Webinar Agenda

Objectives:

- **Gain:** an understanding of how the Analytics module fits into **Protecht.ERM**, its functionality and features.
- **Learn:** how to build & design basic Worksheets, basic Dashboards, table wizard Reports & a create a Schedule.
- **Apply:** Follow along with the builds & complete learning activities & practice builds post the session.

Webinar 1: Data Sources, Basic Worksheets & Basic Dashboards Introduction (2hrs)

- How data sources are organised in **Protecht.ERM** & Risk Analytics
- How to create a simple Worksheet/data source with data from two **Protecht.ERM** registers with a linkage.
- How to build a Basic Dashboard Introduction

Webinar 2: Basic Dashboard Build & Design Part 2 (2hrs)

- Refresh & recap on previous session & builds
- How to build a Dashboard continued, how to use key components (Charts, Tables, Hyperlinks, Quick Stats, Quick Filters...)
- Dashboard Export & Print Layout options
- Dashboard Design Best Practice

Webinar 3: Dashboards Part 3, The Design Report, Schedule Report & Wrap Up (2hrs)

- Refresh & Recap on previous session & builds
- Scheduler Tool
- Design Report Tool
- General Q&A
- Review of Objectives & Knowledge
- Further Training and Support

Webinar 4: Recap & Refresh (1hr *Optional Session*)- *Recommended a few weeks post session 3*

- Content TBC

**We recommend 2 hr webinar sessions. Please discuss timing & preference with your Trainer if longer or shorter sessions are required.*